

Choosing a guardian

Worksheet

Writing out what is important to you in child rearing can help you better determine who would make a good guardian for your children. Review this list every couple of years and attach the document to your estate plan. In the event your children's guardian needs to take over, you will have left some vital information about your values that the guardian can impart to your children. Share this worksheet with the person you would like to become the guardian of your children. It's a great way to begin the discussion of the duties and responsibilities that are involved in taking on the role of guardian.

These are the issues that are important to me when it comes to raising my children.

Child rearing

Family values

Education



TAX & ESTATE

Religion

Dating

Marriage

Career

Hobbies, leisure activities, etc.

The dreams I have for my children

For more information about this topic, contact your advisor, call us at **1.800.874.6275** or visit our website at **www.aimtrimark.com**

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